

3 February 2022

**AMUR MINERALS CORPORATION**  
**(AIM: AMC)**

**Exercise of Warrants and Issue of Equity**

Amur Minerals Corporation ("Amur" or the "Company"), the nickel-copper sulphide mineral exploration and resource development company focused on the far east of Russia, announces that, pursuant to the fund raising entered into with Axis Capital Marketing, LTD ("Investor") on 4 November 2019 and the subsequently announced issuance of warrants on 20 February 2020 for the fund raising consideration, the Investor has elected to convert 5,000,000 warrants ("Warrants") at the warrant exercise price of 2.12 pence per share providing the Company £106,000. The Investor has 5,000,000 warrants remaining.

Application will be made to the London Stock Exchange plc for 5,000,000 new Ordinary Shares to be admitted to trading on the AIM market with admission expected to occur on or around 9 February 2022. The new Ordinary Shares rank pari passu in all respects with the existing Ordinary Shares including the right to receive any dividend or other distribution thereafter declared, made or paid. There are no Ordinary Shares held in treasury. Therefore, the total number of voting rights in the Company, following the issue of 5,000,000 new Ordinary Shares is 1,387,872,315.

**Market Abuse Regulation (MAR) Disclosure**

Certain information contained in this announcement would have been deemed inside information for the purposes of Article 7 of Regulation (EU) No 596/2014, which was incorporated into UK law by the European Union (Withdrawal) Act 2018, until the release of this announcement.

<i>Company</i>	<i>Nomad and Broker</i>	<i>Public Relations</i>
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For additional information on the Company, visit the Company's website, [www.amurminerals.com](http://www.amurminerals.com).